FLORIDA MIDDLE MARKET INDICATOR

2014

FLORIDA GROWTH

Revenue Growth vs. National

10.0%

FLORIDA MIDDLE MARKET GROWTH **OVER THE PAST 12 MONTHS**

7.5%

Past 12 Months **National**

FLORIDA MIDDLE MARKET GROWTH **OVER THE NEXT 12 MONTHS**

5.5%

Next 12 Months National

Employment Growth

FLORIDA MIDDLE MARKET GROWTH **OVER THE PAST 12 MONTHS**

3.5%

Past 12 Months National

FLORIDA MIDDLE MARKET GROWTH **OVER THE NEXT 12 MONTHS**

3.6%

Next 12 Months **National**

Florida companies more confident Preparing for growth through in national economy capital investment



GLOBAL ECONOMY 43%



NATIONAL ECONOMY

LOCAL ECONOMY

Middle market companies in Florida are sending a strong message that they are poised to invest.



| | | | | | | | | VS. NATIONAL MIDDLE MARKET | | | | | | | | |

54%

67%

74%

FOR MORE INFORMATION VISIT MIDDLEMARKETCENTER.ORG







MEET FLORIDA'S MIGHTY MIDDLE MARKET

Florida's Middle Market Defined

ANNUAL REVENUE

\$10MM-\$1B

\$







NEARLY

7,000

BUSINESSES



MORE THAN

\$275B

IN ANNUAL REVENUE



REPRESENTS

0.3%

OF ALL FLORIDA COMPANIES



GENERATES

24%

OF ALL FLORIDA
BUSINESS REVENUE



EMPLOYS

21%

OF THE FLORIDA WORKFORCE



Diverse



construction 11.0%



7.0%



13.0%



FINANCE, INSURANCE, REAL ESTATE

9.0%



BUSINESS SERVICES **27.0%**



MANUFACTURING 12.0%



15.0%



AGRICULTURE 1.0%



TRANSPORTATION, COMMUNICATIONS, UTILITES

6.0%

FLORIDA MIDDLE MARKET INDICATOR

3Q 2014

FLORIDA GROWTH **VS. NATIONAL**

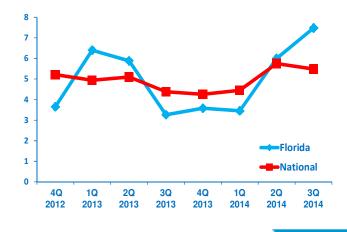
Revenue Growth past 12 months



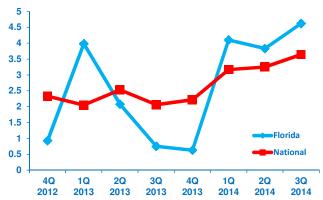
Employment Growth past 12 months



Revenue Growth next 12 months



Employment Growth next 12 months



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In Collaboration With



